

**INNOPAC HOLDINGS LIMITED**  
(Company Registration No: 197301788K)  
(Incorporated in Singapore)

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**ORIGINATING SUMMONS FOR COMPANY WINDING-UP**

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*Unless otherwise expressly defined herein, or the context otherwise requires, all capitalised terms shall have the same meanings as defined in the Company's announcements of 15 and 18 April 2019 ("**Announcements**").*

The Board refers to the Announcements and wishes to announce that CBK has, on 24 April 2019, filed a winding-up application in the High Court of the Republic of Singapore against the Company ("**Winding-Up Application**") in relation to the CBK Claim.

The hearing date for the Winding-Up Application has been fixed on 17 May 2019. Notwithstanding the filing of the Winding-Up Application, the Company's current operations are not expected to be materially affected by the Winding-Up Application.

The Company is taking advice and considering its options in respect of the Winding-Up Application, including to satisfy the CBK Claim and seek the withdrawal or setting aside of the Winding-Up Application.

In accordance with Rule 704(23) of the Listing Rules, the Company will provide monthly update announcements on the financial situation of the Company and the Company will continue to keep Shareholders updated on any material developments.

Shareholders and potential investors are advised to exercise caution when dealing with the securities of the Company. In the event of doubt, Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

**BY ORDER OF THE BOARD**  
**INNOPAC HOLDINGS LIMITED**

Leng Yew Chee Philip  
Executive Director

6 May 2019